



FA/IL/CL/2024-25/080
29 July 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

ARCHROMA PAKISTAN LIMITED

Registered & Corporate Office

1-A/1, Sector 20,
Korangi Industrial Area,
Karachi-74900 Pakistan.

UAN : +92-21-111-275-786

Tel : +92-21-35123261-70

Fax : +92-21-35032337

Email: archroma.pakistan@archroma.com

Website: www.archroma.com.pk

Dear Sir,

CONDENSED INTERIM FINANCIAL RESULTS
FOR THE NINE MONTHS ENDED 30TH JUNE 2025 (UNAUDITED)

We wish to inform you that the Board of Directors of the Company in their meeting held on Tuesday, 29 July 2025 at 11.30 am at 1-A/1, Sector 20, Korangi Industrial Area, Karachi, approved the unaudited condensed interim financial results of the Company for the nine months ended 30 June 2025 and recommended the following:

(i)	Cash Dividend - Final	Nil
	- Interim	200 % (Rs. 20/- per share)
(ii)	Bonus Shares - Final	Nil
	- Interim	Nil
(iii)	Right Shares - Final	Nil
(iv)	Any other entitlement/Corporate Action	Nil
(v)	Any other Price Sensitive Information	Nil
(vi)	Book Closure	6-August-2025 to 8-August-2025 (both days inclusive)

The unaudited condensed interim financial results as approved by the Board of Directors along with statement of Financial Position, statement of changes in Equity and statement of Cash Flows of the Company are appended as **Annexure A**.

The above recommended entitlement will be paid to the shareholders whose names will appear in the Register of Members on 5 August 2025. The share transfer books of the Company will remain closed from 6 August 2025 to 8 August 2025 (both days inclusive) and transfers received and found in order by the Company's Registrars, M/s. FAMCO Share Registration Services (Pvt) Limited, 8-F, Next to Hotel Faran, Nursery Block 6, P.E.C.H.S Shahrah-e-Faisal, Karachi at the close of business on 5 August 2025 will be treated in time for the purpose of above entitlement to the transferees.

Plant:
Petaro Road,
Jamshoro-76100,
Sindh, Pakistan.
UAN : +92-22-111-275-786
Tel : +92-22-2109740-45
Fax : +92-22-2109746-47

Plant:
LX 10 & 11,
Landhi Industrial Trading Estate,
Karachi-75120, Pakistan.
UAN : +92-21-111-330-330
Tel : +92-21-3 8 6 7 1 7 9 9
Fax : +92-21-35081370 & 73

Sales Office:
Katar Bund Road,
Thokar Niaz Baig,
Lahore-54000, Pakistan.
UAN : +92-42-111-275-786
Tel : +92-42-35299591-94
Fax : +92-42-35299463-64

Sales Office:
P-277,
Kashmir Road,
Amin Town,
Faisalabad.
Cell : 0301-8434475

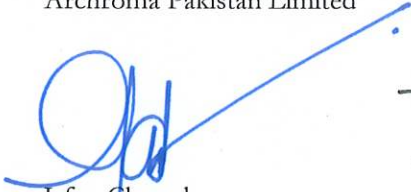


We would also like to inform you that with reference to the proviso to Regulation No. 35 (xxiii) of the Code of Corporate Governance of Pakistan Stock Exchange, the closed period was determined to be from 22 July 2025 to 29 July 2025 (both days inclusive).

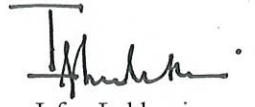
The Quarterly Report of the Company for the nine months ended 30 June 2025 will be transmitted through PUCARS separately, within specified time.

Thanking you,

Yours faithfully,
Archroma Pakistan Limited



Irfan Chawala
Chief Executive Officer



Irfan Lakhani
Company Secretary

CC: Mr. Syed Ahmed Abbas, Deputy General Manager
Listing Department, Pakistan Stock Exchange Limited

Archroma Pakistan Limited
Condensed Interim Statement of Financial Position (Unaudited)
As at 30 June 2025

Annexure A

ASSETS

Non-current assets

Property, plant and equipment
Long-term deposits and prepayment
Employee benefits
Deferred taxation - net

Current assets

Stores and spares
Stock-in-trade
Trade receivables
Sales tax
Advances
Trade deposits and short-term prepayments
Other receivables
Taxation - net
Investment at fair value through profit or loss
Cash and bank balances

TOTAL ASSETS

EQUITY AND LIABILITIES

Share capital and reserves

Authorised capital
63,000,000 (30 September 2024: 63,000,000) ordinary
shares of PKR 10 each

Issued, subscribed and paid-up share capital
Capital reserve - amalgamation reserve

Revenue Reserves

General reserve
Unappropriated profit

LIABILITIES

Non-current liabilities

Employee benefits
Lease liabilities
Liabilities against diminishing musharika financing

Current liabilities

Trade and other payables
Short-term borrowings - secured
Current portion of lease liabilities
Current portion of liabilities against diminishing musharika financing
Unclaimed dividend
Mark-up accrued

TOTAL LIABILITIES

CONTINGENCIES AND COMMITMENTS

TOTAL EQUITY AND LIABILITIES

30 June
2025
Unaudited
(Rupees in '000)

30 September
2024
Audited

2,378,171	2,338,149
13,205	13,205
16,048	-
210,539	294,706
<u>2,617,963</u>	<u>2,646,060</u>

93,158	78,093
4,665,560	4,709,255
6,610,141	4,977,952
1,235,055	1,368,937
15,206	13,076
117,400	83,979
96,663	139,165
402,711	127,184
776,009	-
413,840	159,529
<u>14,425,743</u>	<u>11,657,170</u>

<u>17,043,706</u>	<u>14,303,230</u>
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<u>630,000</u>	<u>630,000</u>
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345,634	345,634
93,545	93,545

2,747,000	2,747,000
1,505,300	591,389
4,252,300	3,338,389
<u>4,691,479</u>	<u>3,777,568</u>

15,064	200,271
123,782	118,509
221,418	141,834
<u>360,264</u>	<u>460,614</u>

9,046,718	5,787,855
2,708,054	3,938,588
23,982	24,130
82,420	59,585
88,998	90,313
41,791	164,577
<u>11,991,963</u>	<u>10,065,048</u>

<u>12,352,227</u>	<u>10,525,662</u>
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<u>17,043,706</u>	<u>14,303,230</u>
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Irfan Chawala
Chief Executive Officer


Naveed Kamil
Director


Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited

Annexure A

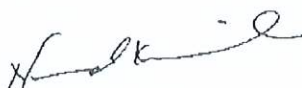
Condensed Interim Statement of Profit or Loss And Other Comprehensive Income (Unaudited)

For the nine months period ended 30 June 2025

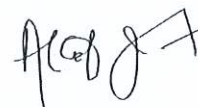
	Nine months period ended		Quarter ended	
	30 June 2025 (Rupees in '000)	30 June 2024 (Rupees in '000)	30 June 2025 (Rupees in '000)	30 June 2024 (Rupees in '000)
Sales	25,145,931	21,862,513	7,996,954	5,351,603
Trade discounts and rebates	(701,352)	(681,942)	(194,204)	(114,120)
Sales tax	(2,936,420)	(2,120,237)	(932,903)	(458,731)
	(3,637,772)	(2,802,179)	(1,127,107)	(572,851)
Sales - net	21,508,159	19,060,334	6,869,847	4,778,752
Cost of sales	(16,445,104)	(15,627,798)	(5,174,569)	(4,024,877)
Gross profit	5,063,055	3,432,536	1,695,278	753,875
Distribution and marketing expenses	(2,644,611)	(2,276,137)	(853,569)	(651,202)
Administrative expenses	(754,104)	(694,162)	(249,683)	(233,339)
Impairment loss on trade receivables	(5,239)	(16,843)	(235)	(8,701)
Other expenses	(110,040)	(16,685)	(35,420)	(7,320)
	(3,513,994)	(3,003,827)	(1,138,907)	(900,562)
	1,549,061	428,709	556,371	(146,687)
Other income	202,773	114,446	77,110	44,672
	1,751,834	543,155	633,481	(102,015)
Finance costs	(415,690)	(917,709)	(177,615)	(325,551)
Profit before minimum, final and income taxes	1,336,144	(374,554)	455,866	(427,566)
Minimum and final taxes charge	(261,045)	(218,360)	(214,503)	(51,020)
Profit / (loss) before income tax	1,075,099	(592,914)	241,363	(478,586)
Income tax	(161,188)	285,021	38,349	295,864
Profit / (loss) after income tax	913,911	(307,893)	279,712	(182,722)
Other comprehensive income	-	-	-	-
Total comprehensive income / (loss) for the period	913,911	(307,893)	279,712	(182,722)
----- (Rupees) -----				
Earnings / (loss) per share	26.44	(8.91)	8.09	(5.29)



Irfan Chawala
Chief Executive Officer



Naveed Kamil



Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited

Condensed Interim Statement of Cash Flows (Unaudited)

For the nine months period ended 30 June 2025

Annexure A

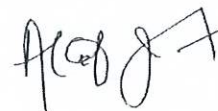
	30 June 2025	30 June 2024
	(Rupees in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit / (loss) before minimum, final and income taxes	1,336,144	(374,554)
Adjustments for non-cash charges and other items:		
Depreciation	248,410	229,175
Impairment reversal on trade receivables	5,239	16,843
Gain on disposal of operating property, plant and equipment	(9,403)	-
Unrealized gain on investment	(26,009)	-
Provision for staff gratuity & other long term benefit	38,970	27,998
Interest / mark-up expense	248,028	888,678
Working capital changes	1,786,172	(173,978)
Cash generated from operations	3,627,551	614,162
Staff gratuity and other long term employee benefits paid	(240,037)	(3,492)
Mark-up paid	(370,814)	(741,164)
Minimum, final and income taxes paid	(613,593)	(422,026)
Net cash generated (used in) / from operating activities	2,403,107	(552,520)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(143,519)	(487,199)
Proceeds from disposal of property, plant and equipment	28,853	2,734
Purchase of investments	(776,099)	-
Net cash used in investing activities	(890,765)	(484,465)
CASH FLOWS FROM FINANCING ACTIVITIES		
Payments against lease liabilities	5,125	(22,575)
Payments against diminishing musharika financing - net	(31,308)	(45,837)
Short-term borrowings - proceeds	200,000	1,600,000
Short-term borrowings - repayments	(1,000,000)	(821,000)
Dividend paid	(1,315)	(512,026)
Net cash used in financing activities	(827,498)	198,562
Net increase / (decrease) in cash and cash equivalents	684,844	(838,423)
Cash and cash equivalents transferred due to arrangement / merger	-	138,030
Cash and cash equivalents at beginning of the year	(384,619)	(1,620,359)
Cash and cash equivalents at end of the period	300,225	(2,320,752)



Irfan Chawala
Chief Executive Officer



Naveed Kamil
Director



Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited

Condensed Interim Statement of Changes in Equity (Unaudited)

For the nine months period ended 30 June 2025

Annexure A

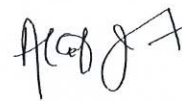
	Issued, subscribed and paid-up capital	Capital Reserve Amalgamation reserve	Revenue Reserve General Reserve	Reserve Unappropriated profit	Total
----- (Rupees in '000) -----					
Balance as at 30 September 2023 (Audited)	341,179	-	2,747,000	1,245,951	4,334,130
Transactions with owners in the capacity as owners directly recorded in equity - distribution					
Effects of scheme of arrangement / merger - (note 1.2)	4,455	93,545	-	48,701	146,701
Total comprehensive income for the period ended 30 June 2024					
Loss for the period ended 30 June 2024	-	-	-	(307,893)	(307,893)
Balance as at 30 June 2024 (Unaudited)	<u>345,634</u>	<u>93,545</u>	<u>2,747,000</u>	<u>986,759</u>	<u>4,172,938</u>
Balance as at 30 September 2024 (Audited)	345,634	93,545	2,747,000	591,389	3,777,568
Total comprehensive income for the period ended 30 June 2025					
Profit for the period ended 30 June 2025	-	-	-	913,911	913,911
Balance as at 30 June 2025 (Unaudited)	<u>345,634</u>	<u>93,545</u>	<u>2,747,000</u>	<u>1,505,300</u>	<u>4,691,479</u>



Irfan Chawala
Chief Executive Officer



Naveed Kamil
Director



Altaf Jamal Khan
Chief Financial Officer