FA/IL/CL/2024-25/080
29 July 2025

ARCHROMA PAKISTAN LIMITED
Registered & Corporate Office
1-A/1, Sector 20,
Korangi Industrial Area,
Karachi-74900 Pakistan.
UAN : +92-21-111-275-786
Tel : +92-21-35123261-70
Fax : +92-21-35032337
Email: archroma.pakistan@archroma.com
Website: www.archroma.com.pk

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

CONDENSED INTERIM FINANCIAL RESULTS FOR THE NINE MONTHS ENDED 30TH JUNE 2025 (UNAUDITED)

We wish to inform you that the Board of Directors of the Company in their meeting held on Tuesday, 29 July 2025 at 11.30 am at 1-A/1, Sector 20, Korangi Industrial Area, Karachi, approved the unaudited condensed interim financial results of the Company for the nine months ended 30 June 2025 and recommended the following:

(i)	**Cash Dividend**	**- Final**	**Nil**
		- Interim	**200 % (Rs. 20/- per share)**
(ii)	**Bonus Shares**	**- Final**	**Nil**
		- Interim	**Nil**
(iii)	**Right Shares**	**- Final**	**Nil**
(iv)	**Any other entitlement/Corporate Action**		**Nil**
(v)	**Any other Price Sensitive Information**		**Nil**
(vi)	**Book Closure**		**6-August-2025 to 8-August-2025 (both days inclusive)**

The unaudited condensed interim financial results as approved by the Board of Directors along with statement of Financial Position, statement of changes in Equity and statement of Cash Flows of the Company are appended as **Annexure A**.

The above recommended entitlement will be paid to the shareholders whose names will appear in the Register of Members on 5 August 2025. The share transfer books of the Company will remain closed from 6 August 2025 to 8 August 2025 (both days inclusive) and transfers received and found in order by the Company's Registrars, M/s. FAMCO Share Registration Services (Pvt) Limited, 8-F, Next to Hotel Faran, Nursery Block 6,P.E.C.H.S Shahrah-e-Faisal , Karachi at the close of business on 5 August 2025 will be treated in time for the purpose of above entitlement to the transferees.

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We would also like to inform you that with reference to the proviso to Regulation No. 35 (xxiii) of the Code of Corporate Governance of Pakistan Stock Exchange, the closed period was determined to be from 22 July 2025 to 29 July 2025 (both days inclusive).

The Quarterly Report of the Company for the nine months ended 30 June 2025 will be transmitted through PUCARS separately, within specified time.

Thanking you,

Yours faithfully,
Archroma Pakistan Limited

Irfan Chawala	Irfan Lakhani
Chief Executive Officer	Company Secretary

CC: Mr. Syed Ahmed Abbas, Deputy General Manager
Listing Department, Pakistan Stock Exchange Limited

Archroma Pakistan Limited
Condensed Interim Statement of Financial Position (Unaudited)
As at 30 June 2025

Annexure A

	30 June 2025 Unaudited	30 September 2024 Audited
	(Rupees in '000)	
ASSETS		
Non-current assets		
Property, plant and equipment	2,378,171	2,338,149
Long-term deposits and prepayment	13,205	13,205
Employee benefits	16,048	-
Deferred taxation - net	210,539	294,706
	2,617,963	2,646,060
Current assets		
Stores and spares	93,158	78,093
Stock-in-trade	4,665,560	4,709,255
Trade receivables	6,610,141	4,977,952
Sales tax	1,235,055	1,368,937
Advances	15,206	13,076
Trade deposits and short-term prepayments	117,400	83,979
Other receivables	96,663	139,165
Taxation - net	402,711	127,184
Investment at fair value through profit or loss	776,009	-
Cash and bank balances	413,840	159,529
	14,425,743	11,657,170
TOTAL ASSETS	17,043,706	14,303,230
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised capital		
63,000,000 (30 September 2024: 63,000,000) ordinary shares of PKR 10 each	630,000	630,000
Issued, subscribed and paid-up share capital	345,634	345,634
Capital reserve - amalgamation reserve	93,545	93,545
Revenue Reserves		
General reserve	2,747,000	2,747,000
Unappropriated profit	1,505,300	591,389
	4,252,300	3,338,389
	4,691,479	3,777,568
LIABILITIES		
Non-current liabilities		
Employee benefits	15,064	200,271
Lease liabilities	123,782	118,509
Liabilities against diminishing musharika financing	221,418	141,834
	360,264	460,614
Current liabilities		
Trade and other payables	9,046,718	5,787,855
Short-term borrowings - secured	2,708,054	3,938,588
Current portion of lease liabilities	23,982	24,130
Current portion of liabilities against diminishing musharika financing	82,420	59,585
Unclaimed dividend	88,998	90,313
Mark-up accrued	41,791	164,577
	11,991,963	10,065,048
TOTAL LIABILITIES	12,352,227	10,525,662
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	17,043,706	14,303,230

Irfan Chawala Chief Executive Officer	Naveed Kamil Director	Altaf Jamal Khan Chief Financial Officer

Archroma Pakistan Limited

Annexure A

Condensed Interim Statement of Profit or Loss And Other Comprehensive Income (Unaudited)

For the nine months period ended 30 June 2025

	Nine months period ended		Quarter ended	
	30 June 2025	30 June 2024	**30 June 2025**	30 June 2024
	(Rupees in '000)		(Rupees in '000)	
Sales	**25,145,931**	21,862,513	**7,996,954**	5,351,603
Trade discounts and rebates	**(701,352)**	(681,942)	**(194,204)**	(114,120)
Sales tax	**(2,936,420)**	(2,120,237)	**(932,903)**	(458,731)
	(3,637,772)	(2,802,179)	**(1,127,107)**	(572,851)
Sales - net	**21,508,159**	19,060,334	**6,869,847**	4,778,752
Cost of sales	**(16,445,104)**	(15,627,798)	**(5,174,569)**	(4,024,877)
Gross profit	**5,063,055**	3,432,536	**1,695,278**	753,875
Distribution and marketing expenses	**(2,644,611)**	(2,276,137)	**(853,569)**	(651,202)
Administrative expenses	**(754,104)**	(694,162)	**(249,683)**	(233,339)
Impairment loss on trade receivables	**(5,239)**	(16,843)	**(235)**	(8,701)
Other expenses	**(110,040)**	(16,685)	**(35,420)**	(7,320)
	(3,513,994)	(3,003,827)	**(1,138,907)**	(900,562)
	1,549,061	428,709	**556,371**	(146,687)
Other income	**202,773**	114,446	**77,110**	44,672
	1,751,834	543,155	**633,481**	(102,015)
Finance costs	**(415,690)**	(917,709)	**(177,615)**	(325,551)
Profit before minimum, final and income taxes	**1,336,144**	(374,554)	**455,866**	(427,566)
Minimum and final taxes charge	**(261,045)**	(218,360)	**(214,503)**	(51,020)
Profit / (loss) before income tax	**1,075,099**	(592,914)	**241,363**	(478,586)
Income tax	**(161,188)**	285,021	**38,349**	295,864
Profit / (loss) after income tax	**913,911**	(307,893)	**279,712**	(182,722)
Other comprehensive income	-	-	-	-
Total comprehensive income / (loss) for the period	**913,911**	(307,893)	**279,712**	(182,722)
	------------------------ (Rupees) --------------------------------			
Earnings / (loss) per share	**26.44**	(8.91)	**8.09**	(5.29)

Irfan Chawala
Chief Executive Officer

Naveed Kamil

Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited

Condensed Interim Statement of Cash Flows (Unaudited)

Annexure A

For the nine months period ended 30 June 2025

	30 June 2025	30 June 2024
	(Rupees in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit / (loss) before minimum, final and income taxes	**1,336,144**	(374,554)
Adjustments for non-cash charges and other items:		
Depreciation	**248,410**	229,175
Impairment reversal on trade receivables	**5,239**	16,843
Gain on disposal of operating property, plant and equipment	**(9,403)**	-
Unrealized gain on investment	**(26,009)**	-
Provision for staff gratuity & other long term benefit	**38,970**	27,998
Interest / mark-up expense	**248,028**	888,678
Working capital changes	**1,786,172**	(173,978)
Cash generated from operations	**3,627,551**	614,162
Staff gratuity and other long term employee benefits paid	**(240,037)**	(3,492)
Mark-up paid	**(370,814)**	(741,164)
Minimum, final and income taxes paid	**(613,593)**	(422,026)
Net cash generated (used in) / from operating activities	**2,403,107**	(552,520)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	**(143,519)**	(487,199)
Proceeds from disposal of property, plant and equipment	**28,853**	2,734
Purchase of investments	**(776,099)**	-
Net cash used in investing activities	**(890,765)**	(484,465)
CASH FLOWS FROM FINANCING ACTIVITIES		
Payments against lease liabilities	**5,125**	(22,575)
Payments against diminishing musharika financing - net	**(31,308)**	(45,837)
Short-term borrowings - proceeds	**200,000**	1,600,000
Short-term borrowings - repayments	**(1,000,000)**	(821,000)
Dividend paid	**(1,315)**	(512,026)
Net cash used in financing activities	**(827,498)**	198,562
Net increase / (decrease) in cash and cash equivalents	**684,844**	(838,423)
Cash and cash equivalents transferred due to arrangement / merger	**-**	138,030
Cash and cash equivalents at beginning of the year	**(384,619)**	(1,620,359)
Cash and cash equivalents at end of the period	**300,225**	(2,320,752)

Irfan Chawala
Chief Executive Officer

Naveed Kamil
Director

Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited

Condensed Interim Statement of Changes in Equity (Unaudited)

For the nine months period ended 30 June 2025

Annexure A

	Issued, subscribed and paid-up capital	Capital Reserve Amalgamation reserve	Revenue Reserve General Reserve	Revenue Reserve Unappropriated profit	Total
	(Rupees in '000)				
Balance as at 30 September 2023 (Audited)	341,179	-	2,747,000	1,245,951	4,334,130
Transactions with owners in the capacity as owners directly recorded in equity - distribution					
Effects of scheme of arrangement / merger - (note 1.2)	4,455	93,545	-	48,701	146,701
Total comprehensive income for the period ended 30 June 2024					
Loss for the period ended 30 June 2024	-	-	-	(307,893)	(307,893)
Balance as at 30 June 2024 (Unaudited)	345,634	93,545	2,747,000	986,759	4,172,938
Balance as at 30 September 2024 (Audited)	345,634	93,545	2,747,000	591,389	3,777,568
Total comprehensive income for the period ended 30 June 2025					
Profit for the period ended 30 June 2025	-	-	-	913,911	913,911
Balance as at 30 June 2025 (Unaudited)	**345,634**	**93,545**	**2,747,000**	**1,505,300**	**4,691,479**

Irfan Chawala
Chief Executive Officer

Naveed Kamil
Director

Altaf Jamal Khan
Chief Financial Officer